



OpenPoint Web

Utility-focused software for works orders and property records

Work orders Simplify and improve management of construction and maintenance work orders.

- Standardize workflow
- Close work orders throughout the year
- Automatically assign work order numbers with customizable rules engine
- Track work order costs by the job
- Simplify cost allocations
- Automate plant retirements
- Directly integrate with property records
- Automate closing entries for general ledger
- Rollback work orders with ease

Inventory Manage materials and equipment using tools and processes for robust tracking, reporting and peace of mind.

- Quickly review status of inventory with dashboard-style overview
- Rely on consistently updated unit prices
- Streamline transaction processing
- Eliminate duplication of efforts through full integration with work orders and purchase orders
- Perform / reconcile physical audits

Estimates Easily produce professional looking work order estimates for your customers.

- Streamline job cost estimates
- Control estimate output with customizable calculation engine
- Add logo and other customizations to estimate form
- Compare estimated costs to actual costs
- Keep history of cost estimate information

Property records Manage organized and accurate property records/CPR ledgers with ease.

- Automatically update the quantity and installed cost of mass property units through direct integration with work orders
- Track amount of utility-financed versus contributed plant
- Track plant by taxing district
- Access history of every change made to property records
- Keep property records in balance with general ledger

Purchasing Use simple tools and processes to generate purchase orders, communicate with vendor and receive and invoice stock.

- Manage ordering and receiving through a routine workflow process
- Customize purchase order form
- Automatically track backordered items
- Easily see items on-order and items needed to fulfill work orders

Reporting Get the most out of your data with OpenPoint's powerful and flexible reporting system

- Capitalize on the full power of Excel with reports automatically generated in an Excel format
- Easily filter, sort and create charts / graphs
- Modify the formatting of any report
- Perform analytics to enhance financial and business oversight
- Save/archive reports in excel format for future access